

(573)751-4213

REGISTRATION NO.:	23981	BOOK:	85	PAGE:	266
BONDS ISSUED BY:	Fort Zumwalt School District				
AMOUNT OF ISSUE:	\$17,000,000.00 (a portion of \$35,000,000 authorized)			COUNTY:	of St. Charles
DATE OF ISSUE:	March 1, 2001			MONTH OF MATURITY:	March
PURPOSE OF BONDS:	To obtain money with which to purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, and furnish schoolhouses in said District				

Rate of Interest	Amount	Maturity
6.250%	\$ 500,000.00	03/01/2002
6.250%	250,000.00	03/01/2003
6.250%	250,000.00	03/01/2004
5.800%	275,000.00	03/01/2005
5.800%	300,000.00	03/01/2006
5.250%	500,000.00	03/01/2007
5.250%	525,000.00	03/01/2008
5.250%	550,000.00	03/01/2009
5.250%	200,000.00	03/01/2010
5.000%	225,000.00	03/01/2011
4.400%	100,000.00	03/01/2012
4.550%	700,000.00	03/01/2013
4.650%	500,000.00	03/01/2014
4.750%	1,725,000.00	03/01/2015
4.750%	1,875,000.00	03/01/2016
4.850%	1,650,000.00	03/01/2017
4.850%	1,750,000.00	03/01/2018
5.000%	1,900,000.00	03/01/2019
5.000%	1,525,000.00	03/01/2020
4.750%	1,700,000.00	03/01/2021

ARE BONDS CALLABLE:	Bonds maturing in 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	UMB Bank, N.A., Kansas City, Missouri, and associates
PURCHASE PRICE:	\$17,000,000.00
INTEREST RATE:	4.8788%
ASSESSED VALUATION:	\$1,008,170,058
INDEBTEDNESS:	(Including this issue) \$108,225,000
NOTICE OF ELECTION:	Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...6,127; No...2,560
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published The Bond Buyer; mailed to interested parties
NUMBER OF BIDS RECEIVED:	8